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# PRIVATE EQUITY LEARNING PATHWAY

## Who Are These Units Designed For?

These units from IPI Pro are suitable for anyone who needs to understand the range of functions in a Private Equity firm.

- Ideal for **professionals that support PE firms** (eg administrators, lawyers, technologists) and for those joining the industry.
- Valuable for **financial advisers and bankers** seeking to expand their product knowledge.
- Beneficial for **investors** in PE, to develop an understanding of how their investments are managed and safeguarded.

## What is the Format?

The learning pathway includes 12 units, each containing pre-recorded video lectures and interactive materials.

Units are standalone, but may be taken in the order suggested here.

Each unit takes between 60 minutes and 120 minutes to complete.

## Our Expert Faculty

Our lecturers are drawn from the Private Equity industry and bring their many years of practical experience to the subject matter.



## Units in the Pathway

- **Unit 1: What is Private Equity?**
- **Unit 2: Fund Structures & Financials**
- **Unit 3: Legal Considerations**
- **Unit 4: Tax Considerations**
- **Unit 5: Capital Raising & Investor Relations**
- **Unit 6: The Investment Process**
- **Unit 7: Deal Valuation and Performance Measurement**
- **Unit 8: Portfolio Management**
- **Unit 9: Portfolio Risk Management**
- **Unit 10: Business Management & Fund Administration**
- **Unit 11: Governance & Compliance**
- **Unit 12: Responsible Investing**



Available online at any time on any device



Time commitment: around **60 - 120 minutes** per Unit